

## AHS Board and Executive Expense Report

**Name** Dr. Ted Braun  
**Title** VP & Medical Director Central & Southern Alberta  
**Location** Calgary  
 Expenses approved during the month May of 2020

### Travel (1)

Posted MMM-YY	Source Document	Purpose	Airfare	Meals	Accommodation	Other Travel	Total Travel	Professional Development (2)	Working Sessions Hosting and Hospitality (3)	Other (4)
May-20	P-Card	Meetings			513	222	735			
	Expense Claim	Meetings					-			
May-20	Direct Billing	Meetings	591				591			
<b>Total</b>			\$ 591	\$ -	\$ 513	\$ 222	\$ 1,326	\$ -	\$ -	\$ -

**Total for  
the Month** \$ 1,326

Maximum daily single meal expense claimed in the month \$ -  
 Maximum daily base hotel rate claimed in the month \$ 169  
 Non economy air travel in the month \$ -

### 1) Travel expenses

Includes local and out of province/country travel expenses. Other travel includes items such as taxis, parking mileage, car rental and other expenses related to travel.

### 2) Professional Development

Includes conference, seminar and course registration fees and material

### 3) Hosting and Hospitality expenses

Hospitality and Hosting expenses may be incurred to advance AHS' mission, vision and values. For example, may include working lunches with staff and prospective employees meetings with government officials, dignitaries, public interest groups, donors other public or private organizations.

### 4) Other

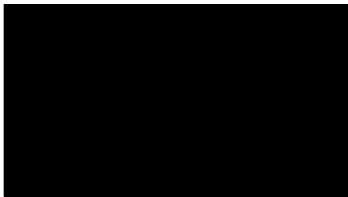
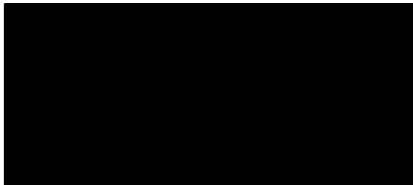
Other expenses include expenses incurred in the normal course of business that are required for work purposes. May include small item technology purchases, books, etc.

### 5) Remuneration, Allowances Reported in the Financial Statements

Car allowance, honoraria, meeting fees, and any other employment benefits reported in the annual financial statements are excluded from this report.

## AHS Public Disclosure P-Card

Claimant Name	Claimant Title	Claimant Location	Expense Claim Total								
BRAUN, TED	VP & Medical Director, Central & Southern Alberta	Calgary	\$ 727.02								
Expense Date	Business reason	Expense Location	Expense Type	Amount	From Location	To Location	Justification	# of days	# of Attendees	Attendee Name(s)	Trip Distance
1/21/2020	Accommodations while in Edmoton attending ELT & BELT	AB - Other Zones	Accommodations	\$ 202.68				1			
1/21/2020	Taxi from Seventh Street Plaza to the Edmonton Airport to fly home to Calgary	AB - Other Zones	Taxi	\$ 75.90	Seventh Street Plaza	Edmonton Airport		1			
1/22/2020	Parking at the Calgary Airport while in Edmonton attending Executive Leadership Team & Budget Executive Leadership Team meetings.	AB - Local	Parking - Lot or Parkade	\$ 58.70				1			
2/3/2020	Face to face meeting with Verna Yui, Deb Gordon and The Minister	AB - Local	Parking - Lot or Parkade	\$ 25.50				1			
2/5/2020	Accomodations while staying in Edmonton for the Strategic Planning Meeting in Edmonton	AB - Other Zones	Accommodations	\$ 189.73				1			
2/6/2020	Parking while attending the AMA Diner - 209 4th Ave SE. Presenting with Francois.	AB - Local	Parking - Lot or Parkade	\$ 10.50				1			
2/7/2020	Parking while attending the PCN Forum - Ted presented at this forum	AB - Local	Parking - Lot or Parkade	\$ 25.20				1			
2/8/2020	Parking while attending the second day of the PCN Forum.	AB - Local	Parking - Lot or Parkade	\$ 5.25				1			
2/10/2020	Accommodations while in Lethbridge - Search & Selection Interviews for the South Zone Medical Director.	AB - Other Zones	Accommodations	\$ 133.56				1			
Approver(s) for the claim	Approval Status	Approval Date									
YIU, VERNA	Approve	2-Apr-20									



Ted Braun

Page Number : 1 Invoice Nbr : [REDACTED]  
 Guest Number : [REDACTED]  
 Folio ID : A  
 Arrive Date : 21-JAN-20 21:44  
 Depart Date : 22-JAN-20 06:36  
 No. Of Guest : 1  
 Room Number : [REDACTED]  
 Marriott Bonvoy Number : [REDACTED]

Tax Invoice

Tax ID : 815461330RT0001

[REDACTED] AN-22-2020 06:40 [REDACTED]

Date	Reference	Description	Charges (CAD)	Credits (CAD)
21-JAN-20	[REDACTED]	Internet	12.33	
21-JAN-20	[REDACTED]	GST	0.62	
21-JAN-20	[REDACTED]	Room Chrg - Govt./Military	169.00	
21-JAN-20	[REDACTED]	GST	8.70	
21-JAN-20	[REDACTED]	DMF	5.07	
21-JAN-20	[REDACTED]	Tour Levy	6.96	
22-JAN-20	MC	Mastercard [REDACTED]		-202.68

Approve EMV Receipt for MC [REDACTED] IN Verified

Application Label:MasterCard

\*\* Total 202.68 -202.68  
 \*\*\* Balance -0.00

PACK LIGHT, STAY FIT - With the [REDACTED] New Balance(TM) workout gear is conveniently delivered to your room so you can keep moving. Experience it during your next stay. Learn more at westin.com/newbalance

Tell us about your stay [REDACTED]

RECEIPT  
GST NO. R122556194

TKT NO: [REDACTED]  
EXIT No. [REDACTED]  
IN: 01/21/20 18:57  
OUT: 01/22/20 21:24  
DURATION: 1 02: 27  
PAID: \$ 58.70  
(GST INCLUDED)  
MASTERCARD  
XXXXXXXXXXXX [REDACTED]  
AUTH. CODE  
REF.

THANK YOU FOR



3

ATS GROUP  
4608 101 ST NW  
7809897099  
EDMONTON AB

CARD \*\*\*\*\* [REDACTED]  
CARD TYPE MASTERCARD  
DATE 2020/01/21  
TIME 0695 21:42:31  
INVOICE # [REDACTED]  
RECEIPT NUMBER [REDACTED]

PURCHASE AMOUNT \$66.00  
TIP \$9.90  
TOTAL

\$75.90

MasterCard



APPROVED

AUTH# [REDACTED] [REDACTED]  
THANK YOU

CARDHOLDER COPY

IMPORTANT - RETAIN THIS  
COPY FOR YOUR RECORDS

GST 82211 8014

4

your parking online: www.parkplus.ca

Plate [REDACTED]  
Zone: Daily

Valid through:

**MONDAY**  
**03 FEB 20**  
**6:15 PM**

START TIME: 2/3/2020 9:21 AM  
AMOUNT PAID: \$25.50 (GST incl.)

Auth No: [REDACTED]  
Trn No: [REDACTED]  
Terminal: [REDACTED]  
Receipt No: [REDACTED]

Pay for your parking online:

PARKING AUTHORITY (403) 537-7000

CALGARY PARKING AUTHO

5

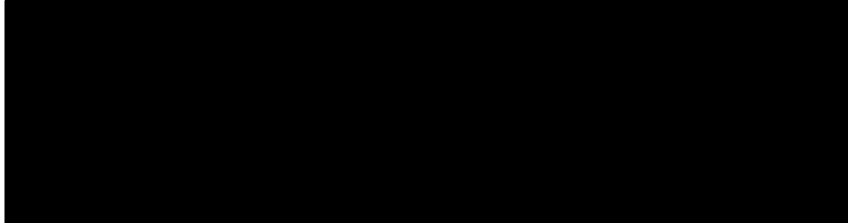


GUEST FOLIO

702 BRAUN/THEODORE/DR 169.00 02/04/20 DUPLICATE 10:26 [REDACTED]  
 ROOM NAME RATE DEPART TIME ACCT#  
 GQ 02/03/20  
 TYPE ARRIVE TIME  
 ROOM CLERK ADDRESS MCXXXXXXXXXXXX [REDACTED] MB# [REDACTED]  
 PAYMENT

DATE	REFERENCES	CHARGES	CREDITS	BALANCES DUE
02/03	TELECOMM	BASEHSIA	.00	
02/03	TELECOMM	FREEHSIA	.00	
02/03	[REDACTED]	[REDACTED]	[REDACTED]	
02/03	TR ROOM	702, 1	169.00	
02/03	DMF	702, 1	5.07	
02/03	GST	702, 1	8.70	
02/03	TRSM LEV	702, 1	6.96	
02/04	CCARD-VS			
02/04	VSXXXXXXXXXXXX [REDACTED]			
02/04	CCARD-MC		189.73	
02/04	MCXXXXXXXXXXXX [REDACTED]			.00

separate



Was that the best night's sleep you have ever had? Have a repeat performance at your place by visiting [REDACTED]

This statement is your only receipt. You have agreed to pay in cash or by approved personal check or to authorize us to charge your credit card for all amounts charged to you. The amounts shown in the credit column opposite any credit card entry in the reference column above will be charged to the credit card number set forth above. (The credit card company will bill in the usual manner.) If for any reason the credit card company does not make payment on this account, you will owe us such amount. If you are direct billed, in the event payment is not made within 25 days after check-out, you will owe us interest from the check-out date on any unpaid amount at the rate of 1.5% per month (ANNUAL RATE 18%), or the maximum allowed by law, plus the reasonable cost of collection, including attorney fees.

Signature X



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THANK YOU

INDIGO  
LOT [REDACTED]

PARKING PERMIT

Meter: [REDACTED]  
Trans: [REDACTED]  
Paid: \$10.50  
Purchase Time:  
6:02PM FEB 06, 2020

License Plate:  
[REDACTED]

Base Price: \$10.00  
GST: \$0.50  
Total Price: \$10.50  
Card:\*\*\*\*\*[REDACTED]  
Auth: [REDACTED]

Expires:  
**FEB06 2020**  
**10:02PM**

THANK YOU

GST 120996095RT0004

PARKING RECEIPT

PARKING RECEIPT

PARKING RECEIPT

THANK YOU

8

RECEIPT

License Plate Number  
[REDACTED]

\*\*Expiration Date/Time\*\*

**06:00 AM**  
**FEB 09, 2020**

Purchase Date/Time: 07:17am Feb 08, 2020  
Total Parking: \$5.00  
Total FEDERAL: \$0.25  
Total Due: \$5.25  
Total Paid: \$5.25  
Ticket #: [REDACTED]  
S/N #: [REDACTED]  
Setting: Lot [REDACTED]  
Mach Name: Lot [REDACTED]

Rate: \$5 - 6 am  
Pmt Type: CC (Swipe)

\*\*\*\*\*[REDACTED] MasterCard

Auth #: [REDACTED]

GST REG #887315638

ENT PARKING RECEIPT

RECU DE STATIONNEMENT

PARKING RECEIPT

RECU DE STATIONNEMENT

7

RECEIPT

License Plate Number  
[REDACTED]

\*\*Expiration Date/Time\*\*

**06:00 PM**  
**FEB 07, 2020**

Purchase Date/Time: 07:09am Feb 07, 2020  
Total Parking: \$24.00  
Total FEDERAL: \$1.20  
Total Due: \$25.20  
Total Paid: \$25.20  
Ticket #: [REDACTED]  
S/N #: [REDACTED]  
Setting: Lot [REDACTED]  
Mach Name: Lot [REDACTED]

Rate: \$24 - 6 pm  
Pmt Type: CC (Swipe)

\*\*\*\*\*[REDACTED] MasterCard

Auth #: [REDACTED]

GST REG #887315638

RECU DE STATIONNEMENT

PARKING RECEIPT

RECU DE STATIONNEMENT

PARKING RECEIPT

RE

9

BRAUN, THEODORE DR

# Receipt

Invoice date 2/10/2020  
Our reference [REDACTED]  
GST Number GST # 848475554RP0001

Guest **BRAUN, THEODORE DR** Arrival **2/9/2020** Departure **2/10/2020** Room [REDACTED]

Date	Description	Ref.	Quantity	Unit Price	Total (CAD)
2/9/2020	Room Charge		1	120.00	120.00
2/9/2020	GST Taxes		1	6.36	6.36
2/9/2020	Levy Taxes		1	4.80	4.80
2/9/2020	Marketing Fee		1	2.40	2.40

**Total invoice** 133.56  
**Total Paid** -133.56  
**Total Due** 0.00

2/10/2020 MC \*\*\*\* [REDACTED] Auth: [REDACTED]

Total GST 6.36

I agree that my liability for any charges incurred by me is not waived and agree to be held personally liable in the event that the indicated person, company or association fails to pay for any part of the full amount of these charges. Interest will be charged on any overdue balance.

Signature X \_\_\_\_\_

For reservations: [REDACTED]

## AHS Public Disclosure P-Card

Claimant Name	Claimant Title	Claimant Location	Expense Claim Total								
BRAUN, TED	VP & Medical Director, Central & Southern Alberta	Calgary	\$ 8.05								
Expense Date	Business reason	Expense Location	Expense Type	Amount	From Location	To Location	Justification	# of days	# of Attendee	Attendee Name(s)	Trip Distance
2/20/2020	attending the Alberta Top Employers 2020 event.	AB - Local	Parking - Lot or Parkade	\$ 21.00			Parking Downtown Calgary	1			
3/11/2020	Credit issued from Westin - over charge	AB - Local	Accommodations	\$ (12.95)			Original charge January 21, 2020 - credit rec'd for overcharge	1			
Approver(s) for the claim	Approval Status	Approval Date									
YIU, VERNA	Approve	7-Apr-20									



RECEIPT  
AFTER HOUR ACCESS CODE  
17582

Stall # [REDACTED]

#\*Expiration Date/Time\*#

01:57 PM  
FEB 20, 2020

Purchase Date/Time: 11:57am Feb 20, 2020

Total Parking: \$20.00

Total FEDERAL: \$1.00

Total Due: \$21.00

Rate: \$20 -2 hrs

Total Paid: \$21.00

Pmt Type: CC (Swipe)

Ticket # [REDACTED]

S/N #: [REDACTED]

Setting: Lot [REDACTED]

Mach Name: [REDACTED]

\*\*\*\* [REDACTED] MasterCard

Auth #: [REDACTED]

GST REG #887315638

PARKING RECEIPT RECÛ DE STATIONNEMENT PARKING RECEIPT RECÛ DE STATIONNEMENT PARKING RECEIPT RECÛ DE STATIONNEMENT

## Missing Receipt Attestation

This form can only be used for missing receipts under \$200 as per the:

<https://www.albertahealthservices.ca/Assets/about/policies/ahs-pol-expenses.pdf>

<b>Date of Expense</b>	11-Mar-20
<b>Vendor Name</b>	Westin Hotel
<b>Vendor Address</b>	
<b>Expense Amount</b>	-\$12.95
<b>Expense Details: (IE: Purchase of supplies; Taxi; etc)</b>	
Charged for internet on both personal and corporate credit card, AHS received credit back as required.	
<b>Circumstances as to why the receipt is missing:</b>	
Was not issued a receipt	
<b>Coding for the Expense (BU,Site,Functional Centre, Account Code):</b>	
101.0000.71110101095.62310000	
<ul style="list-style-type: none"> <li>I attest that I have read and understand the Travel, Hospitality and Working Session Expense Policy (1122), along with other AHS governing policies and confirm expenses being claimed are in accordance with all AHS policies.</li> <li>I attest the expenses enclosed in this claim are for valid business purposes for Alberta Health Services and that this claim has not been previously claimed by me or on my behalf from Alberta Health Services or any other Organization. A personal cheque for any personal expenses inadvertently charged is attached.</li> <li>I attest that expenses submitted in this claim have been incurred by using a cost effective method, otherwise rationale and supporting analysis is provided.</li> </ul>	
<b>Claimant name</b>	<b>Employee number</b>
Ted Braun	[REDACTED]
<b>Signature</b>	<b>Date</b>
	2020.04.28
<ul style="list-style-type: none"> <li>I attest that I have read and understand the Travel, Hospitality and Working Session Expense Policy (1122), along with other AHS governing policies and confirm expenses being claimed are in accordance with all AHS policies.</li> <li>I attest the expenses enclosed in this claim are for valid business purposes for Alberta Health Services and that this claim has not been previously claimed by the claimant or on their behalf from Alberta Health Services or any other Organization. A personal cheque for personal expenses inadvertently charged has been obtained.</li> <li>I attest that expenses submitted in this claim have been incurred by using a cost effective method, otherwise rationale and supporting analysis is provided.</li> </ul>	
<b>Approver's name</b>	<b>Employee number</b>
<b>Position/Title</b>	<b>DOAA</b>
<b>Signature</b>	<b>Date</b>

**From:** [Renay Ellis](#)  
**To:** [Public Disclosure](#)  
**Subject:** FW: Ted for your approval please. --Ted Braun - Credit for Westin Hotel \$12.95  
**Date:** Wednesday, April 29, 2020 7:19:15 AM  
**Attachments:** [AP-O 4.001-F Missing Receipt Attestation Rev1-Nov 7-19.xlsx](#)

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Good morning,

Please see below. ☺ Thank you,

R

***Renay Ellis, Executive Administrative Coordinator for:***

Dr. Ted Braun, Vice-President and Medical Director – Clinical Operations  
Alberta Health Services  
Southport Tower, #3201  
10301 Southport Lane SW | Calgary, AB T2W 1S7 |  
☎: 403.943.1706 📠: 403.943.1339

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**From:** Ted Braun  
**Sent:** Tuesday, April 28, 2020 8:19 PM  
**To:** Renay Ellis <[Renay.Ellis@albertahealthservices.ca](mailto:Renay.Ellis@albertahealthservices.ca)>  
**Subject:** FW: Ted for your approval please. --Ted Braun - Credit for Westin Hotel \$12.95

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**From:** Renay Ellis  
**Sent:** Tuesday, April 28, 2020 3:11 PM  
**To:** Ted Braun <[Ted.Braun@albertahealthservices.ca](mailto:Ted.Braun@albertahealthservices.ca)>  
**Cc:** Soraya Haynes <[SorayaJosephine.Haynes@albertahealthservices.ca](mailto:SorayaJosephine.Haynes@albertahealthservices.ca)>  
**Subject:** Ted for your approval please. --Ted Braun - Credit for Westin Hotel \$12.95

Hi Ted,

Please see the attestation below, confirming the Westin placed a \$12.95 charge for internet, on both your personal and corporate credit card. Please just type your name below the statement and I will forward it back to public disclosure. ☺

Thank you,

R

**Cardholder Attestation**

Date:	
Employee Name:	Ted Braun
The Required Form is Attached	Yes or No
vender Name	
Expense Amount	
Missing Receipt Attestation	I agree to ALL terms listed

- I attest that I have read and understand the Travel, Hospitality and Working Session Expense Policy (1122), along with other AHS governing policies and confirm expenses being claimed are in accordance with all AHS policies.
- I attest the expenses enclosed in this claim are for valid business purposes for Alberta Health Services and that this claim has not been previously claimed by me or on my behalf from Alberta Health Services or any other Organization. A personal cheque for any personal expenses inadvertently charged has been attached.
- I attest that expenses submitted in this claim have been incurred by using a cost effective method, otherwise rationale and supporting analysis is provided.

I have reviewed and provided the information, including the required back up, as requested above. I attest to the statement listed above. This is my e-mailed approval request.

Ted Braun Approval

## Expense Report Direct Bill Summary

**Purpose of This Form:**

The purpose of this form is to report expenses incurred on behalf of a designated Executive or an AHS Board Member and paid for by a third party vendor. The information will be used for Public Disclosure reporting.

**Expenses Paid Directly to Third Party Vendors:**

AHS may have established accounts with certain vendors used to book travel and other expenses that are billed directly to AHS.

Examples include but are not limited to hotels, travel agencies, car rental agencies, conferences, courses and expenses reimbursed from a petty cash fund.

It is mandatory to include in monthly reports these expenses that pertain to each member. AHS is required to disclose expenses for all applicable receipts and back up must be attached.

### Direct Bill Report

- Enter all items related to expenses incurred while conducting AHS business and paid for via a third party vendor (i.e. accommodations, airline tickets, car rentals, hosting events and working sessions)
- Enter all expenses pertaining to professional development such as conferences and courses, etc.
- Enter all expenses paid by AHS not mentioned above.
- Copies of invoices and other relevant back up must be attached, approvals for hosting events/working sessions that exceeds \$600 must be provided.
- Information will be used for reporting purposes only.
- A personal cheque must be attached to cover expenses deemed ineligible.
- Indicate whether you have expenses to report in this section for this reporting period: YES

<b>Name :</b> Dr. Ted Braun	<b>Reporting Period for the Month of :</b> Feb-20
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DD-MMM-YYYY	Payment Method	Category	Description/Purpose of the Expense	Name of Vendor	Amount Paid
21-Jan-2020	Direct Billing	Airline Ticket	Westjet Flight- Jan 21, 2020 and return Jan 22, 2020 -from Calgary to Edmonton. Attending Executive Leadership Team, and face to face meeting with Ernest & Young Representatives. RE: Alberta Health Services review.	Vision Travel	\$590.80
	Direct Billing	Airline Ticket		Vision Travel	
	Direct Billing	Airline Ticket		Vision Travel	
	Direct Billing	Airline Ticket		Vision Travel	
	Direct Billing	Airline Ticket		Vision Travel	
<b>Total Paid in the Month</b>					\$ 590.80



Vision Travel DT Ontario-West Inc  
9929 - 108 St.  
Edmonton, AB  
T5K 1G8  
(780) 425-8611 1-866-425-8611

www.visiontravel.ca  
GST Reg : 723782728 RT 0001

## Invoice/Itinerary

Invoice: [REDACTED]  
Issued: 14 January 2020

Agency Ref.: [REDACTED]  
Sales Person: [REDACTED]

Customer Number: [REDACTED]  
Customer Ref.: [REDACTED]

ALBERTA HEALTH SERVICES  
10030 107 STREET  
EDMONTON AB  
T5J 3E4

Passenger(s): BRAUN/THEODORE DR

**Disclaimer:** It is your responsibility to carefully review this itinerary immediately upon receipt and notify us if there are any discrepancies.

### Air Passenger Protection Regulations:

As of July 15, 2019, airlines will be required to meet new obligations concerning communication, denied boarding, tarmac delay, baggage and the transportation of musical instruments. For more information visit : <https://rppa-appr.ca>

WS : [www.westjet.com/canadian-passenger-rights](http://www.westjet.com/canadian-passenger-rights)  
AC : <https://www.aircanada.com/ca/en/aco/home/legal/conditions-carriage-tariffs.html>

AIR - Tuesday, January 21 2020		<a href="#">Add To Calendar</a>	
<b>WestJet Flight WS3137 Premium Economy Class - Seat 02C (Non smoking) Confirmed</b>			
<b>Depart</b>	Calgary, Alberta Calgary International Airport 08:15 PM Tuesday, January 21 2020	<b>Arrive</b>	Edmonton, Alberta Edmonton International Airport 09:13 PM Tuesday, January 21 2020
<b>Duration:</b>	0 hour(s) and 58 minute(s) Non-stop		
<b>Status:</b>	Confirmed - WestJet Booking Reference: [REDACTED]		
<b>Operated By:</b>	WESTJET ENCORE		
<b>FF Number:</b>	[REDACTED] BRAUN/THEODORE DR - please reconfirm at check-in		
<b>Online Check In:</b>	Available 24 hours prior - <a href="#">click here</a>		
<b>Baggage Allowance:</b>	2 Piece(s)		
<b>Remarks:</b>	PLEASE CHECK IN WITH WESTJET ENCORE		



HOTEL - Tuesday, January 21 2020		Add To Calendar	
Address		Tel	
		Fax	
Check In/Check Out:	Tuesday, January 21 2020 - Wednesday, January 22 2020		
Status:	Confirmed - Confirmation		
Est. Total Rate:	CAD 189.73		
Number of Rooms:	1		
Cancellation Policy:	PERMITTED UP TO 01 DAYS BEFORE ARRIVAL		
Remarks:	CXL:PERMITTED UP TO 01 DAYS BEFORE ARRIVAL		

AIR - Wednesday, January 22 2020		Add To Calendar	
<b>Air Canada Flight AC8157 Economy Class - Seat 05C (Non smoking, Aisle, Chargeable) Confirmed</b>			
Depart	Edmonton, Alberta	Arrive	Calgary, Alberta
	Edmonton International Airport		Calgary International Airport
	06:10 PM Wednesday, January 22 2020		07:05 PM Wednesday, January 22 2020
Duration:	0 hour(s) and 55 minute(s) Non-stop		
Status:	Confirmed		
Operated By:	AIR CANADA EXPRESS - JAZZ		
FF Number:	- BRAUN/THEODORE DR - please reconfirm at check-in		
Online Check In:	Available 24 hours prior - <a href="#">click here</a>		
Baggage Allowance:	1 Piece(s)		

Invoice Details						
Transaction	Document / Booking Number	Base Fare	Other Tax	GST/HST	QST	Total
Invoice Number:						
Air Canada		256.40	37.12	14.68	0.00	308.20
					Billed to:	
Invoice Number:						
WestJet		233.12	49.48	0.00	0.00	282.60
					Billed to:	
<b>Totals:</b>		<b>489.52</b>	<b>86.60</b>	<b>14.68</b>	<b>0.00</b>	<b>590.80</b>
					<b>Total Credit Card Billing:</b>	<b>590.80</b>
					<b>Balance Due:</b>	<b>0.00</b>