

Board and Executive Expense Report

Name Stephen Lockwood
Title AHS Board Chair
Location Calgary
 Expenses submitted during the month of November 2012

Travel (1)										
Date	Source Document	Purpose	Airfare	Meals	Accommodation	Other Travel	Total Travel	Professional Development (2)	Working Sessions Hosting and Hospitality (3)	Other (4)
November 2012	Expense Claim	Various meetings		21	338	541	900			
Total			\$ -	\$ 21	\$ 338	\$ 541	\$ 900	\$ -	\$ -	\$ -

Total for the Month \$ 900

Maximum meal expense claimed in the month	\$ 21
Maximum daily hotel rate claimed in the month	\$ 109
Non economy air travel in the month	\$ -

1) Travel expenses

Includes local and out of province/country travel expenses. Other travel includes items such as taxis, parking mileage, car rental and other expenses related to travel.

2) Professional Development

Includes conference, seminar and course registration fees and material

3) Hosting and Hospitality expenses

Hospitality and Hosting expenses may be incurred to advance AHS' mission, vision and values. For example, may include working lunches with staff and prospective employees meetings with government officials, dignitaries, public interest groups, donors other public or private organizations.

4) Other

Other expenses include expenses incurred in the normal course of business that are required for work purposes. May include small item technology purchases, books, etc.

Car allowance and any other employment benefits reported in the annual financial statements are excluded from this report

ALBERTA HEALTH SERVICES BOARD MEMBER REMUNERATION AND EXPENSE CLAIM

Name: STEPHEN LOCKWOOD	(For Board Office Use Only) A/P Vendor ID#:
Phone #: XXXXXXXXXX	Travel Period Month: NOVEMBER 2012

DATE (DD/MM/YY)	DESCRIPTION (include purpose of trip, mode of travel, starting point, details of expenditure)	MEALS				ACCOM- MODATION	TRANSPORTA- TION (FLIGHT, CAR RENTAL, FUEL, PARKING, ETC.)	OTHER (ITEMIZE)	MILEAGE (KM)
		B	L	D	AMOUNT				
01/11/12	CoW and Public Meeting in Red Deer BOARD BUSINESS: - Meet with XXXXXXXXXX Travel Red Deer to Calgary					\$217.80			155 km
05/11/12	BOARD BUSINESS: Travel Home to Airport to: - Attend and Speak at Edmonton ZMAC meeting/engagement Travel Airport to Home			X	\$20.75 (per diem)	\$55.00 (taxi) \$50.00 (taxi) \$22.05 (parking)			54 km
07/11/12	BOARD BUSINESS: - Meet with group of Calgary Physicians (including Dr. Yiu)								
TOTAL KMS									209 km
APPLICABLE MILEAGE RATE @									50.5¢
SUB-TOTAL <i>(carry forward to continuation sheet, where applicable)</i>		A	B	C	D	E			
		\$20.75	\$217.80	\$127.05		\$105.55			

FOR ACCOUNTS PAYABLE EXPENSE CODING		
Description	Coding	Amount
MEAL (A)	101.0005.71110300004.45000000	20.75
TRAVEL EXPENSE (B+C+E)	101.0005.71110300004.62212000	878.35
OTHER (D)	101.0005.71110300004.41090000	
GRAND TOTAL		899.10

<p style="font-size: 2em; margin: 0;"><i>[Signature]</i></p> <p>CLAIMANT SIGNATURE</p>	<p style="font-size: 2em; margin: 0;"><i>[Signature]</i></p> <p>APPROVAL SIGNATURE</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td rowspan="3" style="width: 10%; padding: 5px;">meals</td> <td style="width: 10%; padding: 5px;">breakfast</td> <td style="width: 80%; padding: 5px; text-align: right;">\$9.20</td> </tr> <tr> <td style="padding: 5px;">lunch</td> <td style="padding: 5px; text-align: right;">\$11.60</td> </tr> <tr> <td style="padding: 5px;">dinner</td> <td style="padding: 5px; text-align: right;">\$20.75</td> </tr> <tr> <td colspan="2" style="padding: 5px;">Lodging per night</td> <td style="padding: 5px; text-align: right;">\$20.15</td> </tr> <tr> <td colspan="2" style="padding: 5px;">Per diem 24-hour</td> <td style="padding: 5px; text-align: right;">\$7.35</td> </tr> </table>	meals	breakfast	\$9.20	lunch	\$11.60	dinner	\$20.75	Lodging per night		\$20.15	Per diem 24-hour		\$7.35
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	lunch	\$11.60													
	dinner	\$20.75													
Lodging per night		\$20.15													
Per diem 24-hour		\$7.35													
DATE SUBMITTED <i>Jan 3/13</i>	DATE APPROVED <i>Jan 10/13</i>														
<p>I hereby acknowledge that I have read the "Public Service Subsistence, Travel and Moving Expenses Regulation" and hereby confirm that the expenses claimed are in compliance with such regulation</p>															

For payment please submit to the AHSB Office: 10101 Southport Road SW, Calgary, AB.
T2W 3N2. Attention: Lou DeCoste

Honoraria over...

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REMUNERATION AND EXPENSE CLAIM CONTINUATION SHEET

THIS FORM IS TO BE USED ONLY AS A SUPPLEMENT TO A COMPLETED PERSONAL EXPENSE CLAIM. DO NOT USE ALONE.

NAME: STEPHEN LOCKWOOD

	MEALS				ACCOM- MODATION	TRANSPORTA- TION (FLIGHT, CAR RENTAL, FUEL, PARKING, ETC.)	OTHER (ITEMIZE)	MILEAGE (KM)	
	B	L	D	Amount					
Carry forward subtotals from previous claim sheet, where applicable.					A	B	C	D	E
					\$20.75 ✓	\$217.80 ✓	\$127.05 ✓		\$105.55 ✓
8/11/12 BOARD BUSINESS: - Attend and Speak at Calgary ZMAC meeting/engagement - Meeting with CASA / Donor									
19/11/12 BOARD BUSINESS: - Two Telehealth sessions at Rockyview Hospital									
21/11/12 BOARD BUSINESS: Travel Calgary to Red Deer to: - Attend and Speak at Red Deer's Festival of Trees Celebration					\$119.90 ✓			155 km	
22/11/12 BOARD BUSINESS: Travel Red Deer to Edmonton to: - Attend and Speak at Caucus Meeting Travel Edmonton to Calgary								455 km	
28/11/12 Quality and Safety Committee									
								TOTAL KMS	610 KM
								APPLICABLE MILEAGE RATE @	50.5¢
TOTAL (Record Grand Total to Personal Expense Claim Form)					A	B	C	D	E
					\$20.75 ✓	\$337.70 ✓	\$127.05 ✓		\$413.60 ✓

Carry forward subtotals to another continuation sheet if more space is required. Otherwise, record subtotals in space provided on Personal Expense Claim.

For payment please submit to the AHSB Office: 10101 Southport Road SW, Calgary, AB.
T2W 3N2. Attention: Lou DeCoste

Date 11/01/12
Time 02:28
Page 1

RED DEER LODGE
4311 49 AVE
RED DEER, ALBERTA T4N 5Y7
1-800-661-1657
(403) 346-8841

Acct# [REDACTED]
Room# 664
Rate Code
Group ALBE
Room Type TNK
Room Rate 99.0

LOCKWOOD, STEPHEN

Arrive OCT 30 12 16:50
Depart NOV 01 12

ALBERTA HEALTH SERVICES
10101 SOUTH PORT RD SW
CALGARY AB T2W3N2

Payment [REDACTED] Exp: [REDACTED]

Date	Description	Reference	Room	Charges	Credits
OCT 30	ROOM CHARGE				
OCT 30	G.S.T.				
OCT 30	TOURISM LEVY			99.00	*
OCT 30	DESTINATION MARK FEE			4.95	
OCT 31	ROOM CHARGE			3.96	
OCT 31	G.S.T.			.99	
OCT 31	TOURISM LEVY			99.00	
OCT 31	DESTINATION MARK FEE			4.95	
=====G.S.T.=subtotal:				9.90	
=====TOURIS subtotal:				7.92	
				Balance Due:	217.80


I agree that my liability for this bill is not waived & agree to be personally responsible if the indicated party fails to pay the charges in part or in full.
Privacy Policy: you may opt-out of having certain personal information collected.
G.S.T. #865650352 Direct Bill Signature: _____

* Provincial Gov't Rate

From Airport
To UofA
Time _____
Date 05-11-12
Trip Amount 45
Driver Name _____
Car Number _____
GST _____

YELLOW CAB

www.edmtaxi.com

GST# _____
Date: NOV 5, 2012 Amount: 50.00
Driver: [REDACTED] Car #: 751
From UofA
To Airport
 10135 31 Avenue Edmonton, AB T6N 1C2

RECEIPT
GST NO. R122556194

EXIT No. AS
IN: 11/05/12 13:22
OUT: 11/05/12 21:30
DURATION: 0 08: 08
PAID: \$ 22.05
(GST INCLUDED)
VISA

[REDACTED]
AUTH. CODE 423982
REF. 100

THANK YOU FOR
YOUR VISIT

Sheraton Red Deer
 3310 50 Avenue
 Red Deer, AB T4N 3X9
 403-346-2091 / 403-340-0255
 http://www.starwood.com



Lockwood, Stephen

Page Number 1
 Guest Number [REDACTED]
 Folio ID [REDACTED]
 No. Of Guest 2
 Room Number 506
 Time 11-22-2012 07:00

Invoice Nbr 132020
 Arrive Date 11-21-2012
 Depart Date 11-22-2012

Invoice

Tax Identification R827206160

Date	Reference	Description	Charges	Credits
11-21-2012	RT506	Room Charge	\$109.00 *	
11-21-2012	RT506	GST Room Charge	\$5.45	
11-21-2012	RT506	Tourism Levy	\$4.36	
11-21-2012	RT506	Destination Marketing Fee	\$1.09	
11-22-2012	VI	Visa		\$-119.90
	** Total		\$119.90	\$-119.90
	** Balance		\$0.00	

GST Summary GST# R827206160RT0010

GST Room Revenue	
GST Food & Beverage	5.45
GST Telephone	0.00
GST Other	0.00
	0.00
	5.45

GST Other R827206160

EXPENSE SUMMARY REPORT

Currency: CAD

Date	Room Chgs	Food & Bev	Telephone	Other	Total	Payment
11-21-2012	\$119.90	\$0.00	\$0.00	\$0.00	\$119.90	\$0.00
11-22-2012	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$-119.90
Total	\$119.90	\$0.00	\$0.00	\$0.00	\$119.90	\$-119.90

Continued on the next page

* Provincial Govt Rate

Sheraton Red Deer
3310 50 Avenue
Red Deer, AB T4N 3X9
403-346-2091 / 403-340-0255
<http://www.starwood.com>



Lockwood, Stephen

Page Number 2
Guest Number [REDACTED]
Folio ID [REDACTED]
No. Of Guest 2
Room Number 506
Time 11-22-2012 07:00

Invoice Nbr 132020
Arrive Date 11-21-2012
Depart Date 11-22-2012

Invoice

We are pleased to confirm your ~ miles will be awarded for this visit. Thank you for your stay with us.

Thank you for choosing Starwood Hotels. We look forward to welcoming you back soon!

Alberta Health Services

STEPHEN LOCKWOOD – Mileage for the month of November

DATE	EVENT	TRAVEL TO/FROM	KILOMETRES ACCRUED
November 1, 2012	Committee of the Whole and Public Board Meetings	Red Deer to Calgary	155 km
November 5, 2012	Attend and Speak Edmonton ZMAC Meeting	Home to Airport Airport to Home	27 km 27 km
November 21, 2012	Attend and Speak at Red Deer's Festival of Trees Celebration	Calgary to Red Deer	155 km
November 22, 2012	Attend and Speak at Caucus Meeting	Red Deer to Edmonton Edmonton to Calgary	155 km 300 km
		TOTAL	819 KM