

AHS Board and Executive Expense Report

Name Dr. Mark Joffe
Title VP & Medical Director Northern Alberta
Location Edmonton
 Expenses submitted during the month of March 2018.

Travel (1)										
MMM-YY	Source Document	Purpose	Airfare	Meals	Accommodation	Other Travel	Total Travel	Professional Development (2)	Working Sessions Hosting and Hospitality (3)	Other (4)
Mar-18	Expense Claim	Meetings			323	305	628	647		
Total			\$ -	\$ -	\$ 323	\$ 305	\$ 628	\$ 647	\$ -	\$ -

Total for the Month \$ 1,275

Maximum daily single meal expense claimed in the month \$ -
 Maximum daily base hotel rate claimed in the month \$ 154
 Non economy air travel in the month \$ -

1) Travel expenses

Includes local and out of province/country travel expenses. Other travel includes items such as taxis, parking mileage, car rental and other expenses related to travel.

2) Professional Development

Includes conference, seminar and course registration fees and material

3) Hosting and Hospitality expenses

Hospitality and Hosting expenses may be incurred to advance AHS' mission, vision and values. For example, may include working lunches with staff and prospective employees meetings with government officials, dignitaries, public interest groups, donors other public or private organizations.

4) Other

Other expenses include expenses incurred in the normal course of business that are required for work purposes. May include small item technology purchases, books, etc.

5) Remuneration, Allowances Reported in the Financial Statements

Car allowance, honoraria, meeting fees, and any other employment benefits reported in the annual financial statements are excluded from this report.

AHS Public Disclosure Expense Claims

Claimant Name	Claimant Title	Claimant Location	Expense Claim Total									
JOFFE, MARK	VP & Medical Director Northern Alberta	Edmonton	\$ 1,274.85									
Expense Date	Business reason	Expense Location	Expense Type	Amount	From Location	To Location	Justification	# of days	# of Attendees	Attendee Name(s)	Trip Distance	
3/18/2018	To attend the IHI Course & the Senior Leaders Meeting		Mileage-Other	\$ 149.99	Seventh Street Plaza Edmonton AB	Hotel Alma, 169 University Gate NW, Calgary, AB T2N 1N4	To attend the IHI Course & the Senior Leaders Meeting	1			297	
3/19/2018	To attend the IHI Quick Course- for continued development of Quality Improvement Leadership Skills	AB - Local	Courses and Professional Development	\$ 647.10			To attend the IHI Quick Course- for continued development of Quality Improvement Leadership Skills	1				
3/19/2018	To attend the IHI Quick Course- for continued development of Quality Improvement Leadership Skills	AB - Other Zones	Accommodations	\$ 150.44			To attend the IHI Quick Course- for continued development of Quality Improvement Leadership Skills	1				
3/19/2018	To attend the IHI Quick Course- for continued development of Quality Improvement Leadership Skills	AB - Other Zones	Parking	\$ 10.00			To attend the IHI Quick Course- for continued development of Quality Improvement Leadership Skills	1				
3/20/2018	To attend the AHS Senior Leaders Meeting	AB - Other Zones	Accommodations	\$ 172.89			To attend the AHS Senior Leaders Meeting	1				
3/20/2018	To attend the IHI Course and the Senior Leaders Meeting		Mileage-Other	\$ 144.43	The Marriot Calgary Airport In Terminal Hotel	Seventh Street Plaza Edmonton	To attend the IHI Course and the Senior Leaders Meeting	1			286	
Approver(s) for the claim		Approval Status		Approval Date								
YIU, VERNA		Approve		10-Apr-18								

Institute for Healthcare Improvement

53 State Street, 19th Floor

Boston MA 02109

Phone: (617) 301-4800

Fax: (617) 301-4848

IHI Order Receipt

Order Number: [REDACTED]
Created on: February 20, 2018
Attendee Name: A. Mark Joffe

IHI Quick Course: Back to the Basics: Building Essential Quality Improvement Skills: March 19, 2018
3/19/2018 to 3/20/2018

Purchase(s):

IHI Quick Course: Back to the Basics: Building Essential Quality Improvement Skills: March 19, 2018 \$499.00

Total Cost: \$499.00 USD

Payment History:

Date: 02-20-2018; Payment Method: Credit Card; Amount Paid: \$499.00; CC Holder Name: A Mark Joffe; CC Type: Visa
CC Number: [REDACTED] Comments: A. Mark Joffe : CC A Mark Joffe

Purchase Detail:

499.00 USD
= # 647.10 CAD

HOTEL ALMA

AT THE UNIVERSITY OF CALGARY

University of Calgary Accommodations

169 UNIVERSITY GATE NW

403-220-3203

Joffe, DOCTOR Alan

Confirmation Number: [REDACTED]

Room Number: [REDACTED]

Room Type: [REDACTED]

No. of Guests: [REDACTED]

TAX ID	ARRIVAL	DEPARTURE	RATE PLAN	ACCOUNT
	03/18/2018	03/19/2018	AHS	23218

DATE	CODE	DESCRIPTION	COMMENT	AMOUNT (CAD)
03/18/2018	7000	ROOM CHARGE		134.00
03/18/2018	8052	ROOM FEE		4.02
03/18/2018	8051	GST		6.90
03/18/2018	8050	ALBERTA TOURISM LEVY		5.52
03/18/2018	6001	PARKING		10.00
03/19/2018	8007	[REDACTED]		(160.44)

TOTAL DUE: 0.00

TERMS / DUE AND PAYABLE UPON PRESENTATION. I AGREE THAT MY LIABILITY FOR THIS BILL IS NOT WAIVED AND AGREE TO BE HELD PERSONALLY LIABLE IN THE EVENT THE INDICATED PERSON OR THIRD PARTY FAILS TO PAY FOR ANY PART OF, OR THE FULL AMOUNT OF THE CHARGES.

THE DESTINATION MARKETING FEE IS SUBJECT TO 5% GST AND 4% ATL
GST R#108102864

SIGNATURE / _____

DATE / _____

Accommodations \$150.44
Parking 10.00


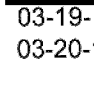



**MARRIOTT
CALGARY AIRPORT
IN-TERMINAL HOTEL**


Calgary Airport Marriott In-Terminal Hotel
2008 Airport Road NE Calgary, Alberta, Canada T2E 3B9
Telephone: (403) 717-0522 Fax: (587) 232-0600

Alberta Health Services
Dr Alanmark Joffe



Room: 
Folio: 
Cashier:
Arrival: 03-19-18
Departure: 03-20-18

Group: AB Health Services, 

Date	Description	Additional Information	Charges	Credits
03-19-18	Room Charge		154.00	
03-19-18	Rooms Destination Market Fee		4.62	
03-19-18	Rooms Tourism Levy		6.34	
03-19-18	Room GST		7.93	
03-20-18	Visa Card			172.89

GST Summary	
Reg No: 741907497 RT0001	
Room	7.93
F&B	0.00
Other	0.00
Total	7.93

Total	172.89	172.89
Balance Due	0.00	CDN

Guest Signature: _____

I agree that my liability for this bill is not waived and I agree to be held personally liable in the event that the indicated person, company, or association fails to